

utilityclick



Introducing Our **PRO CRM**

A modern, easy to use CRM that manages the entire procurement process from start to finish. UtilityClick PRO CRM is a one-stop-shop for your energy CRM needs.





Who Are UtilityClick?

The Swiss Army Of Energy Software

Understanding Our Ethos:



Founded In 2015

We've grown financially each and every year since.



Proudly Independent

There's no hidden investment group here.



It's Your IP

Your data will never be used for anything other than fulfilling your own deals.



UK & US Experts

Our employees span 6 timezones whilst operating in the UK and US territories.



Keep 100% Of YOUR Commission

We have never and will never make a penny from brokering energy. We focus purely on creating great software.



We Build Bespoke

We know our code because we've spent time writing, refining and improving it.

PRO CRM Features In A Nutshell



Your time is precious so we'll get straight to the point:

- Pipeline management
- Lead management
- Instant quote generator
- Supplier pricing
- Bill validation
- Commission management
- Portfolio management
- Forecasting
- LOA & DocuSign Integration
- Beautiful dashboard reporting

The Key Benefits:



Manages both simple matrix and multi-site portfolios.



Easy to use but complex in features. All training provided.



One stop shop. Everything can be managed from within the system.



Comprehensive features constantly being added to cover all aspects of energy management.



Development – we develop and release features quicker than anyone else in the market.



Excellent reporting to monitor business performance/KPIs.

Next steps...



Try it out

We'll happily give you access to an open version of our PRO CRM to try at your leisure (and load dummy data into).

Our PRO CRM has been built with user experience at its core, but as the energy industry dictates it is also very complex. Don't forget we'll be training you and your team at the next stage should any of the features within the trial be unclear.

[Free Trial](#)

A deeper dive

If you'd like a deeper dive into the system then we recommend booking an hour-long demo. Here we can present the more complex features as well as those specific to your workflows.

Now is also a great time for us to meet other members of your team. We can chat through high-level system benefits before we start the training process properly.

[Book A Demo](#)

Need something more?



You've heard what PRO CRM can do but that's just the icing on the cake...

We've created a whole suite of smart software solutions, wherever you find yourself in the energy industry.

Designed for **Brokers** and **Aggregators**

 **PRICED**
by utilityclick

Don't yet need the full power of **PRO CRM**? **PRICED** is our base product and allows for super quick pricing.

 **BILL VAL**
by utilityclick

Want to increase revenue by offering value-added services? **BILL VAL** examines your customer's bills to ensure they're accurate.

 **API**
by utilityclick

Want to develop your own applications? **API** allows you to cherry-pick the smart components that you need.

Designed for **Suppliers**

 **INSIGHTS**
by utilityclick

Want to give your company a leading edge? With **INSIGHTS** you can monitor market and competitor pricing, along with operational trends.

 **PORTAL**
by utilityclick

Looking to engage with brokers more efficiently? Streamline contracting & pricing by giving customers access to your own branded **PORTAL**.

 **CONNECT**
by utilityclick

Want more exposure? Automatically present your pricing books to 250+ brokers with **CONNECT**.



Would you like to see how
our software can help
revolutionize your processes?

Choose your demo:



20 Minutes

(A high level brisk walkthrough)



1 Hour

(A deepdive into all features)

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e: info@utilityclick.com www.utilityclick.com

p: UK 0208 004 7060 p: USA (346) 374-0966

